

# CANSO GLOBAL SAFETY CONFERENCE 2025

24 - 28 MARCH 2025 • CHRISTCHURCH, NEW ZEALAND







# Eve and Embraer partnership

#### **Strategic Support**

Leveraging 50+ years of aviation experience; 30+ models certified over the last 25 years

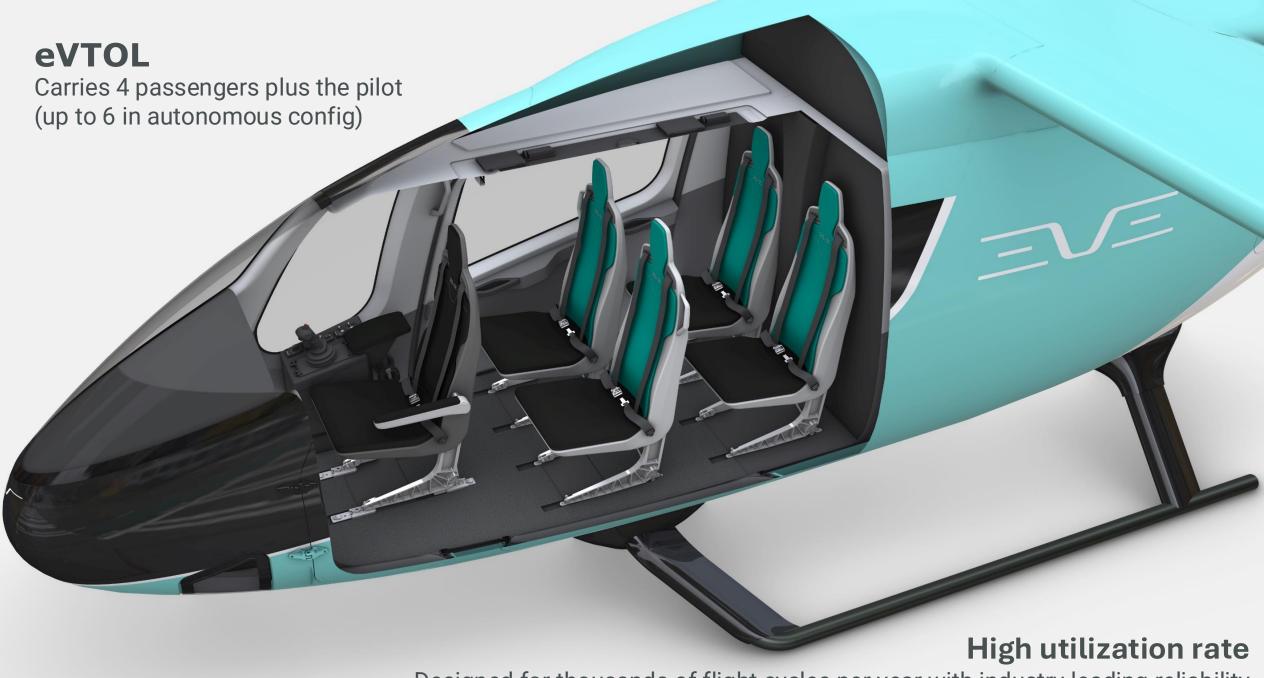
#### **Access to World-Class Capabilities**

Royalty-Free IP; ~1,600 engineers; infrastructure and cost-competitive production capabilities; competitive labor costs are all provided under a 15-year agreement at transfer costs

#### **Worldwide Support Network**

Broad customer support infrastructure: 80 countries; 10 Embraer service centers; 66 third-party service centers; 24 warehouses; 77 flight simulators; 5 pilot training centers





Designed for thousands of flight cycles per year with industry-leading reliability





Substantial reduction in noise footprint compared to equivalent helicopters

#### 100% Electric

Zero carbon emissions with nextgeneration energy storage system

### Tailored for urban mobility

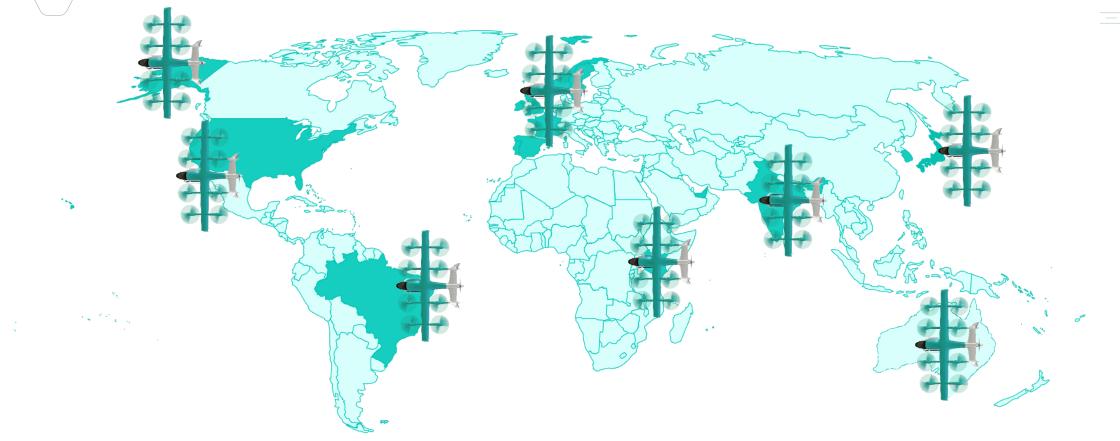
Designed for 100 km (60 mile) range at Entry into Service



# eVTOL Developmental Pathway







30 CUSTOMERS

For eVTOL

13 countries

**eVTOL PRE-DEALS** 

2,900

Pre-order book value

\$14.5B\*

\*Based on current List Price

# **UAM Operating Environment**





Growing operational tempo, density & complexity



More flights with short turnaround times and less time for reaction



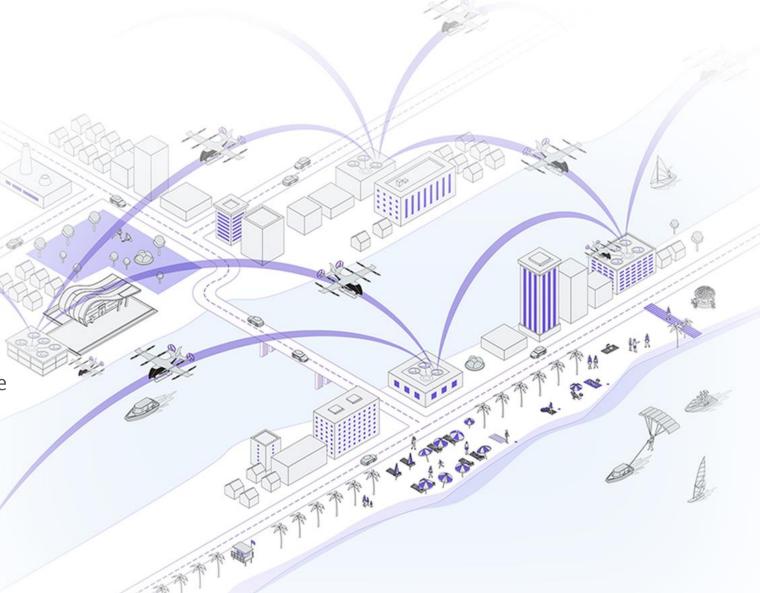
Networks will have multiple fleet operators and vertiport operators



Unique performance capabilities and limited hovering duration to preserve energy



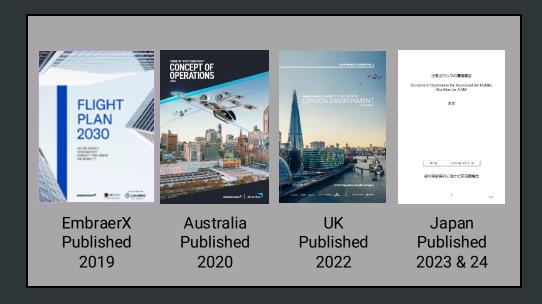
Increase in low-level airspace users for UAM (piloted & uncrewed) & UAS



# Urban ATM - Long-Term Concept & System Development



To support the **integrated operation** of UAM aircraft & other airspace users in low-level airspace to enable the **optimized performance and safety** of UAM operations, driving towards autonomy.



Agnostic to operator & aircraft
Crewed & Uncrewed

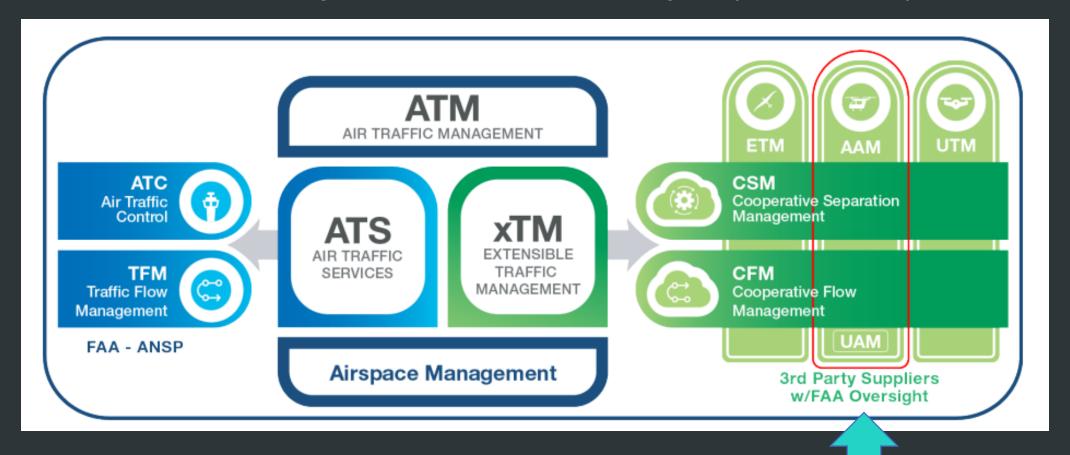
#### Optimizing all ICAO Key Performance Areas



#### **FAA UAM CONOPS V2.0**



Dedicated Traffic Management Services for AAM starting with piloted eVTOL operations



FAA has adopted a

Provider of Services for UAM (PSU)

ATM Concept

## **FAA UAM CONOPS V2.0**

Expected to be implemented in the medium term





- PSU (Provider of Services to UAM) cooperative management for UAM operations
- Fleet Operators and Vertiports coordinate operations through PSU
- PSU: network management, strategic and tactical deconfliction, Information provider, rules validation, flow management, conformance
- Tailored Corridors: Access to corridors and terminal areas

...challenges will exist from Day 1 of operations

# **Evolution of Urban ATM Services**



HORIZON 1

HORIZON 2

HORIZON 3

- Initial UAM Operations
- UAM Network Flow Management, Resource Reservation, Situational Awareness, Stakeholder Coordination, initial ATC Integration and Contingency Planning
- Value-added services to Vertiport & Fleet Operators prior to services mandated by regulators

- Increased UAM operations
- Increase complexity leads to creation of PSU role composed of mandated & value-added services
- Required services & value of increasing capacity & mitigating disruption for operators

- Mix of Piloted & Autonomous UAM aircraft operations
- Evolution towards autonomous operations renders UATM services essential to support network management
- Seamless integration with aircraft and traffic management services for commercial and UAS operations



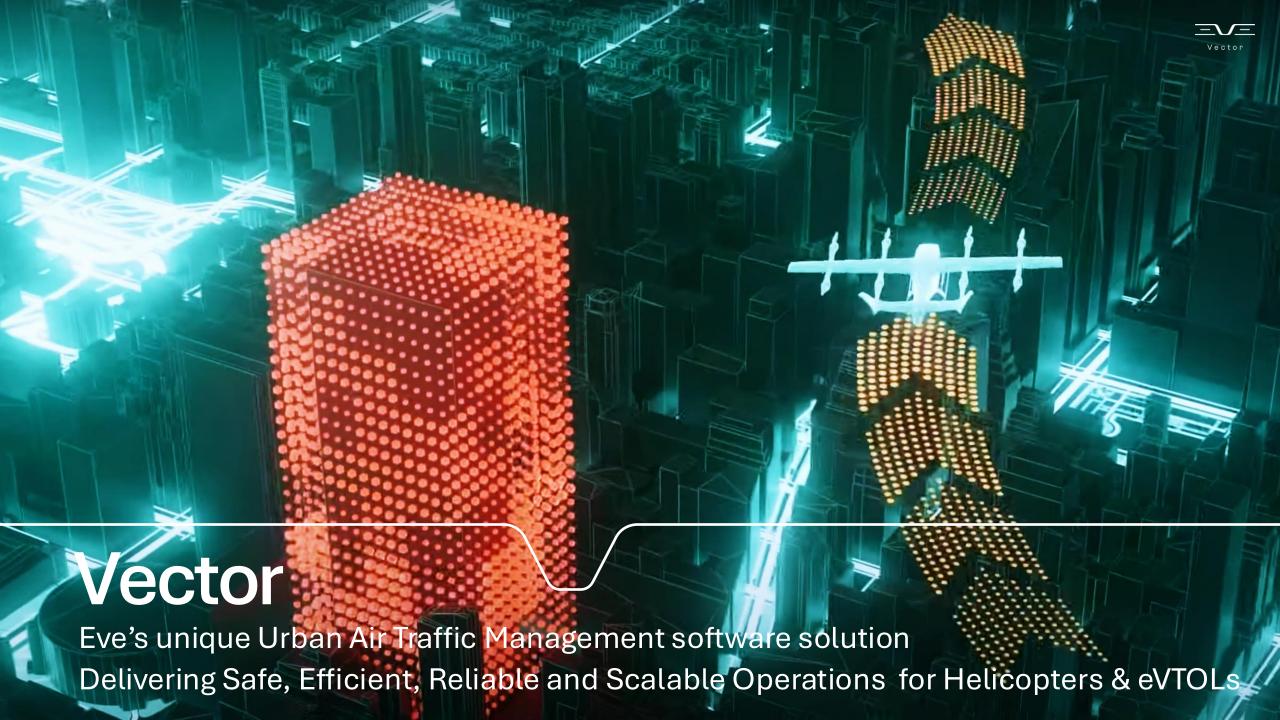




Flight planning & Air Traffic Coordination

**PSU** services

**Advanced PSU services** 





# Flight Trials & Demonstrations

Initial product validation of Urban ATM software with heli operators & demonstrated ANSP integration, including system behavior in real-world scenarios, usability tests, and feedback on value proposition.





#### 2023 UK Trial | Flexjet

Live flight trial with Helicopters, operating in shadow mode



#### revo

#### 2024 Sao Paulo Trial | Revo

Enhanced functionality live flight trial with Helicopters, operating in shadow mode



#### NATS

#### Airspace World Conference

Vector demonstrated integration in Airport environment with Digital Tower and UTM

