

SHAPING OUR FUTURE SKIES

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REGIONAL FOCUS

A Conversation with ICAO Asia Pacific Regional Director, Mr. Tao Ma

Tuesday 25 January 2022

08:00 - 09:30 UTC





Mr. Poh Theen Soh

Director Asia Pacific Affairs

CANSO





Mr. Tao Ma
Asia Pacific Regional Director
ICAO





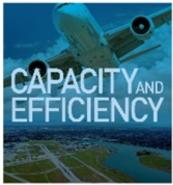
- Where does the ICAO APAC Region stand? (Beijing Declaration)
- How can we recalibrate ourselves against the future uncertainties?
- Roles of Aviation Stakeholders in ATM Modernization

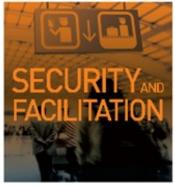




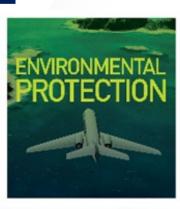
ICAO Strategic Objectives











- Standards and Recommended Practices (SARPs) and Policies
- Universal Safety Oversight Audit Programme (USOAP)
 - Regular, mandatory, systematic and harmonized safety audits
 - To promote global aviation safety by determining the status of implementation of relevant ICAO SARPS, associated procedures and safety-related practices
- Assistance for implementation
- Regional platform 7 Regional Offices



ICAO APAC Regional Office CANSO

APAC Region's Opportunities & Challenges

- 39 States with vast airspace, different levels of air navigation system development and implementation of aviation security provisions
- Many FIRs (49): harmonized & uniformed service provision
- The fastest growth of air traffic (before COVID-19 and most likely even after)
- Slow pace of ANS implementation, Low USOAP CMA Els
- New Norms to meet emerging challenges:
 - Environmental considerations, Safe recovery on air traffic, Next epidemic disruptions, New entrants into airspace, Innovative technologies





Where does APAC stand with Beijing Declaration?

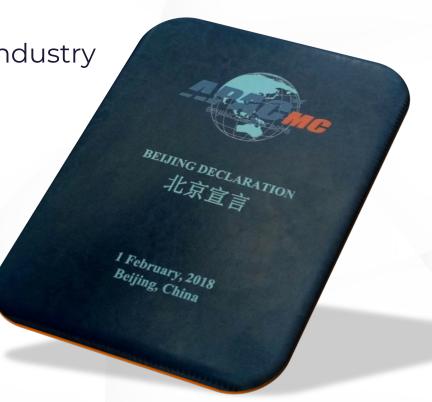


Intended Benefits of the Declaration

- First high-level Ministerial Conference
- Benchmark for States to assess progress.
- Demonstrate High level commitment to public, industry and investors.
- Recognizing the importance of human resource development to meet the growth.

> Commitment on:

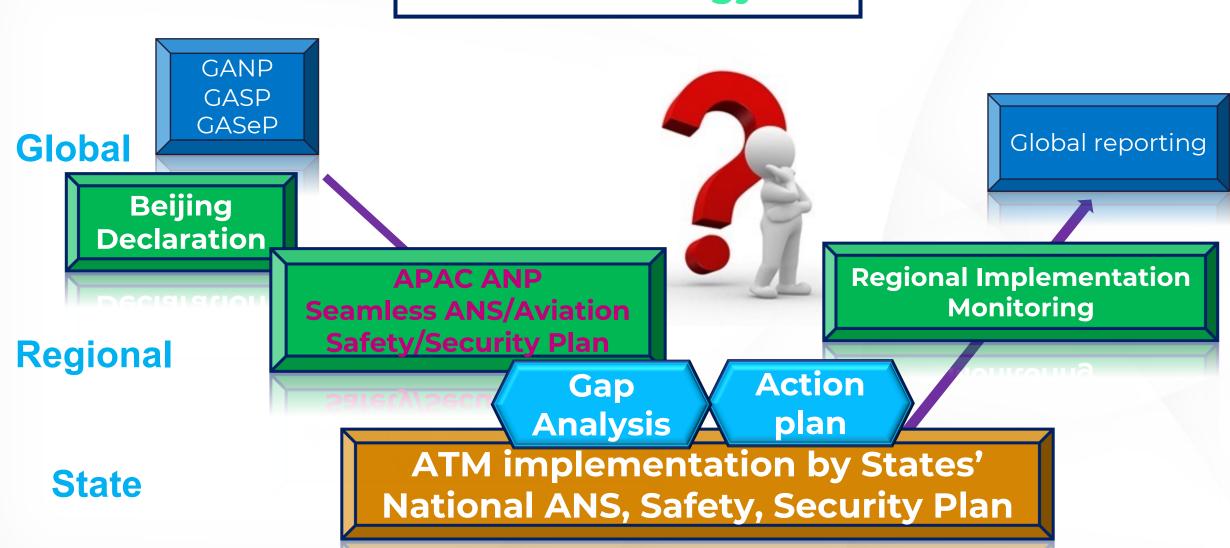
- Aviation Safety
- Air Navigation Services
- AIG







Methodology





Beijing Declaration on Safety



USOAP Effective Implementation (EI)

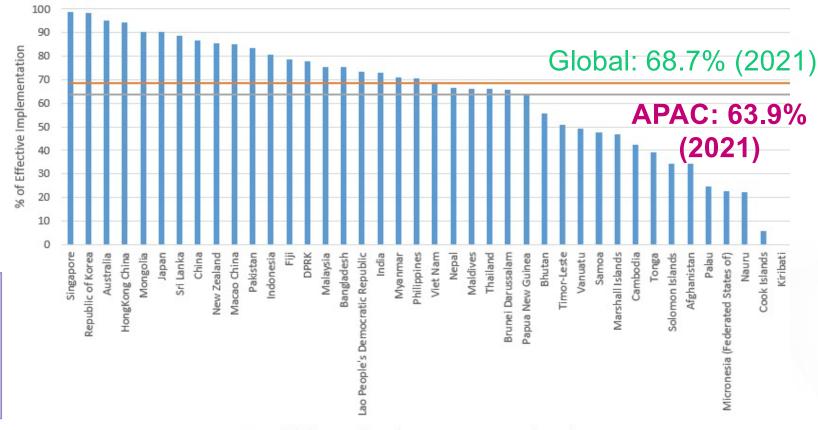


USOAP EI ≥ global average by 2022



Indicator: National Effective
Implementation percentage
Source: iSTARS (USOAP Data
Tables Implementation
Indicators)







Beijing Declaration on Safety



State Safety Programme (SSP)

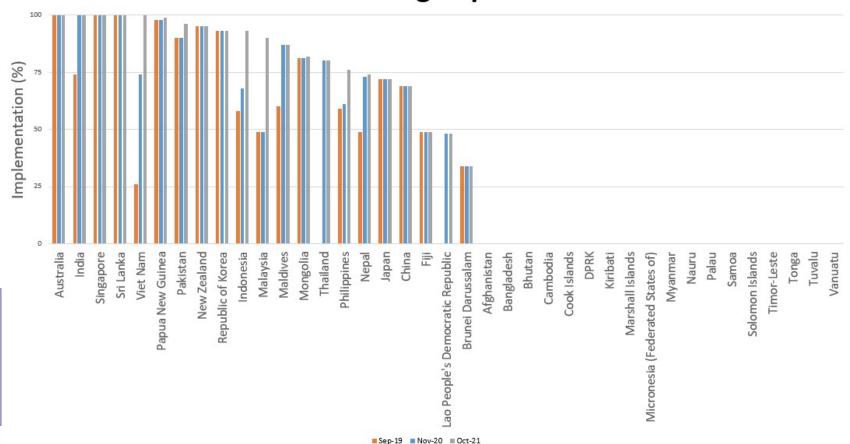


Implement an effective SSP by 2025



Indicator: National effective SSP implementation Source: iSTARS (SSP Gap Analysis - SMM 4th Ed.),

APAC States having implemented SSP





Beijing Declaration on Safety



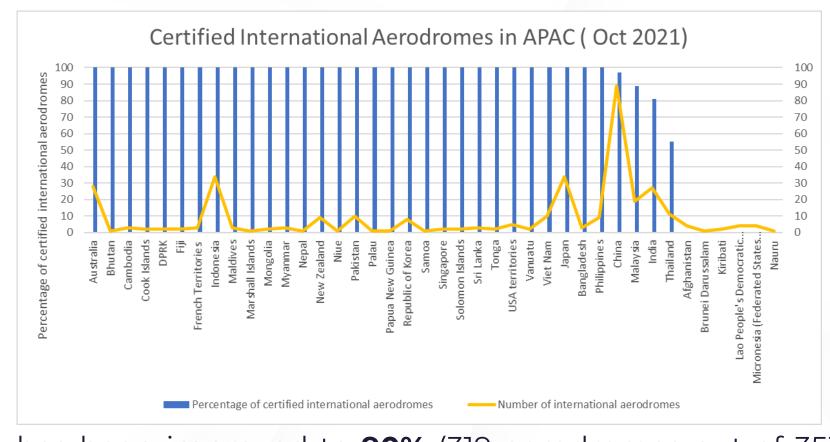
Certification of international aerodromes



Certify all aerodromes used for international operations by 2020



Aerodromes
Operations and
Planning Sub-Group
(AOP/SG/5)



It has been improved to **90%** (319 aerodromes out of 353) versus **88%** (301 aerodromes out of 342) in Oct 2020



Beijing Declaration on Accident Investigation



Independent Aircraft Accident and Incident Investigation Authority (AAIIA)

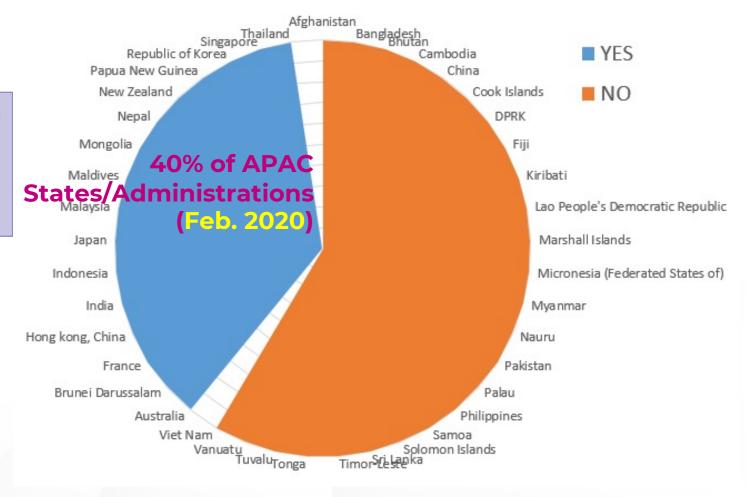


Commit to establish an accident investigation authority that is independent from State aviation authorities and other entities.

Indicator: Independent aircraft accident and incident investigation authority (AAIIA)



RASG-APAC monitoring mechanism, Asia Pacific Accident Investigation Group (APAC-AIG/9)







Aeronautical Information Management (AIM)

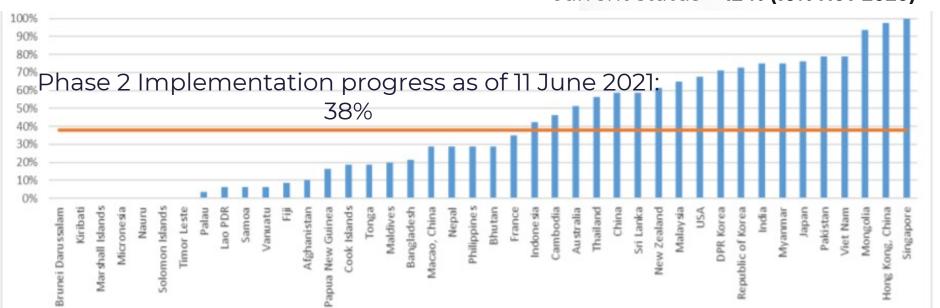
- Phase I (Consolidation existing SARPS)
 - immediate implementation
- current status = **54** % (**51**% in Nov **2020**)
- Phase II (Going Digital)
 - target November 2019
 - current status = 38 %
- Overall Phase 1 & 2= 48%

- Phase III (including SWIM-dependent AIM)
 - target: November 2025
 - current status = **12** % (**10**% **Nov 2020**)





AIS-AIM Implementation Task Force (AAITF/16)





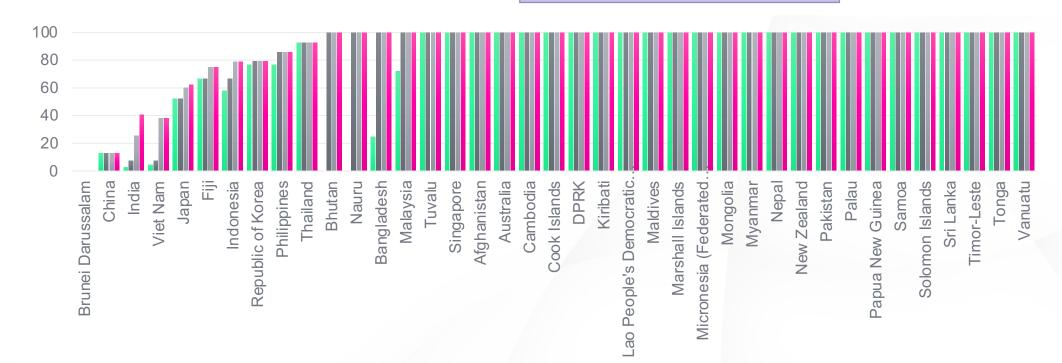


Performance Based Navigation (PBN)





% PBN intl runway ends iSTARS and Jeppesen (March 2021)







Civil Military Cooperation



An enhanced level of civil/military cooperation by 2022





Seamless ATM reporting (Nov. 2020)

Given that lack of civil/military cooperation is a significant factor in the Asia/Pacific's relatively poor ATM efficiency compared to more developed areas of the world, the regional progress is well behind expectation for these elements.





Common ground/ground telecommunication infrastructure to support Air Navigation Services (ANS) applications



Common ground/ground telecommunication infrastructure to support ANS applications by 2022



CNS meetings

14 States/Administrations (compared to 11 last year) have joined CRV and implemented operations: Australia, Bhutan, China, Hong Kong China, Fiji, Japan, Malaysia, Nepal, New Zealand, Philippines, PNG, Republic of Korea, Singapore and USA;

Additional 5 States (France-New Caledonia and Polynesia, India, Indonesia, Russia, Thailand) have plan to join CRV.





Surveillance capability



CNS meetings

31 States/Administrations (30 last year) installed ADS-B ground stations and

12 States (same) issued ADS-B mandate

8 States (same) used ADS-B for separation

and others for awareness, gap filling and redundancy.





Air Traffic Flow Management (ATFM) / Airport Collaborative Decision Making (A-CDM)



ATFM/CDM implementation for high density airports by 2022

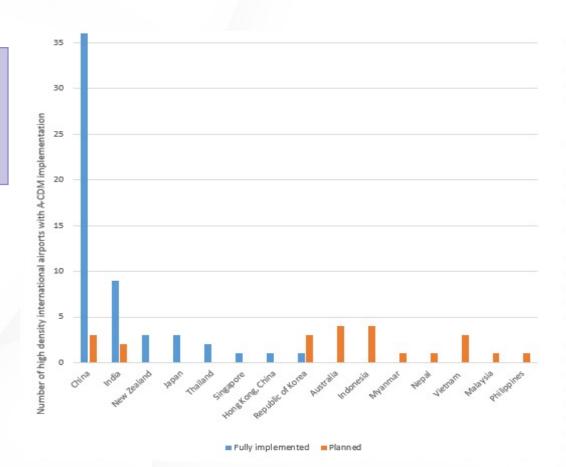


Regional ATFM Plan
Monitoring and Reporting,
APAC A-CDM
Implementation Survey and
APA-CDM/TF/6 Meeting

Total number of international high density airports = **73** (pre COVID-19)

As of June 2021, 56 of them (55 international + 1 domestic) had implemented A-CDM (49 last year)

23 have planned to implement A-CDM.







National Air Navigation Plan (NANP)



Include air navigation in national planning frameworks such as National Development Plans (NDPs) supported by National Air Navigation Plans by 2022

Few States have reported to the Regional Office having developed a National Air Navigation Plan (NANP):

Indonesia, Lao PDR, Hong Kong China, Singapore, Thailand, Myanmar, Viet Nam and Philippines.







How can we recalibrate ourselves against the future uncertainties?

Innovative, Resilient and Adaptable Aviation



COVID-19 Impacts on APAC Aviation CANSO

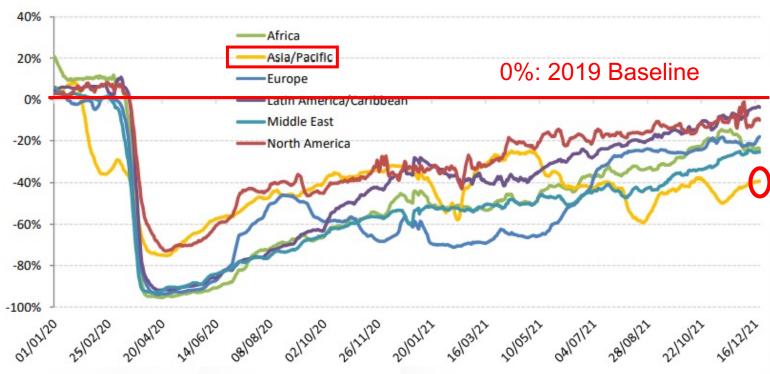


Heavily impacted APAC Aviation

ICAO APAC's Initiatives

- ACCRPG CRRIC
- HLCC
- 3 rounds of Webinar series on Safety and ANS
- Calling for Better Coordination between health and civil aviation authorities

Comparison of total seat capacity by region (7-day average, YoY compared to 2019)



Data from ICAO Economic Impacts of COVID-19 on Civil Aviation: 21 Dec 2021 report



Ever-changing Aviation



What possible uncertainties ahead?

Regaining the public's confidence in air travel

Another Pandemic

Hypersonic aircraft

Digital Transformation

Huge disruption by natural disasters

Is Sustainable Growth possible?

Continued
Financial
Limitation in ANS
infrastructure

Can we overcome the low USOAP Els?

Aviation Intelligence

Urban Air Mobility (UAM)

Drones

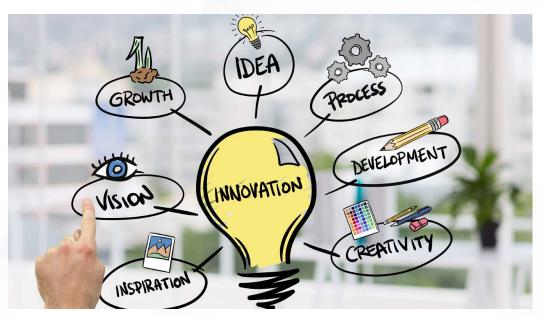


Innovative Aviation



Building back better APAC Aviation in harmonized and uniformed way for our common goal

- New ways of work
- Proactive approaches adopting new tools and technologies
- Different ways of thinking (Out-of-the box thinking)
- Performance and Outcome-oriented
- Data-driven Decision Making
- Harmonized integration of Manned and Unmanned aircraft in common airspace
- Harmonized & proactive collaboration between industries, organizations and States





Resilient and Adaptable Aviation



Resilience and Adaptability

- High management's REAL commitment and support
- Competent personnel with Knowledge, Attitudes and Skills
- Informed Decision-making based on data/information
- Effectiveness of the systems
- Confidence in remaining effective
- Good Change Management
- Flexibility



resilience:

"an ability to recover from or adjust easily to misfortune or change."

-Merriam-Webster Dictionary

ADAPTABILITY:

the quality of being able to adjust to new conditions: the capacity to be modified for a new use or purpose

"[t]he capacity of a dynamic system" to adapt successfully to challenges that threaten the function, survival, or future development of the system." -Ann Masten, Professor, University of Minnesota

College of Education and Human Development





Roles of Aviation Stakeholders in ATM Modernization

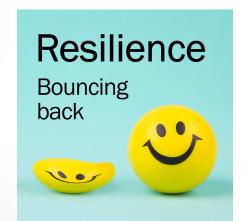
One Aviation Team Spirit



We are all in this together being responsible in 'One Aviation Team Spirits'

Cooperation, Collaboration and Communication

- Each stakeholder has an important role to play as one member of the One Aviation Community for the common goals
- Every stakeholder: Learn from each other to increase resilience in Aviation
- **States**: Proactively participate, cooperate, collaborate and communicate with relevant entities (other States, Int. organizations, industries)
- Every stakeholders: Learn from each other to increase resilience in Aviation
- By Sharing & Exchanging of experience and data cross-regionally



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What can we do better?



Better Facilitator as a regional Platform for all stakeholders

- Effective monitoring of the implementation of regional plans
- Proactive support for States
- Stimulate awareness about new concepts/new technologies : RECAT, GBAS/SBAS, SWIM, drones, ...
- Strengthen the Human Performance through the training in the region
- DGCA Conference July 2022
- 41th Assembly Sep Oct 2022





My priorities on ICAO APAC's 2022

work programme

- To get more high-level commitments and supports
- Collaborative efforts for aviation recovery from COVID-19 impacts
- The APAC USOAP EI to reach the global average by 2022
- Resolution of SSCs and SSeCs
- Efficient and Resilient Capacity building in ANS
- Mobilize all stakeholders of the region to support late States and appear as "One Aviation Team"
- Mobilize all training center resources of the region
- Implement the 16 Priority elements of the APAC Seamless ANS Plan
- Implement the Recommendations of the PSIDS Aviation Needs Analysis Study (Pacific Liaison Officer)

THANK YOU



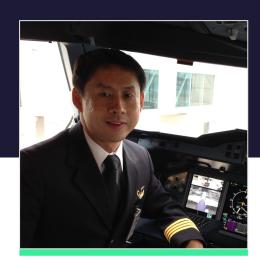
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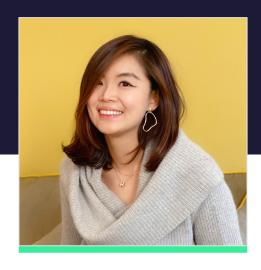
PANEL DISCUSSION





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Deputy President IFALPA



Ms. Cheryl Chen

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Mr. Blair Cowles

Asia Pacific Director of Operations
IATA

THANK YOU

